**INTEREST RATES MARKET NOTICE**

**Date: 8 December 2014**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF043”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 December 2014 under its **Domestic Medium Term Note Programme** dated **8 August 2013.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 17,150,000,000.00

**Bond Code** MBF043

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.983% (3 Month JIBAR as at 4 December 2014 of 6.083 % plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 8 December 2015

**Books Close** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 8 March, 8 June, 8 September, 8 December

**Last Day to Register** By 17:00 on 25 February, 28 May, 28 August, 27 November

**Issue Date** 9 December 2014

**Date Convention** Following Business Day

**Interest Commencement Date** 9 December 2014

**First Interest Payment Date** 8 March 2015

**ISIN No.** ZAG000122409

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBF043%20Pricing%20Supplement%2020141209.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBF043%20Pricing%20Supplement%2020141209.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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